

LEASE SUPPLEMENT

6225A
RECORDATION NO. 6225A Filed & Recorded

OCT 8 1971 -2 PM

LEASE SUPPLEMENT, dated as of June 15, 1971, between
First Western Bank and Trust Company, as Trustee of the
Western Pacific Railroad Equipment Trust No. 1 (hereinafter
referred to as Lessor) and The Western Pacific Railroad
Company (hereinafter referred to as Lessee).

Representations, Covenants, and Warranties

1. This Lease Supplement is issued pursuant to (and hereby incorporates all of the definitions, terms and conditions of, as if the same were fully set forth herein) that certain Railroad Equipment Lease Agreement dated as of June 15, 1971 (the Lease) between Lessor and Lessee.
2. Lessor hereby delivers and leases to Lessee under the Lease, and Lessee hereby accepts and leases from Lessor under the Lease, the following described units of Equipment:

Total No.
of Units

200

Lessee's identifying
numbers

WP 37001 through 37200

3. Lessee hereby confirms to Lessor that each of the aforementioned units of Equipment has been and is marked in accordance with the provisions of Section 10 of the Lease.

IN WITNESS WHEREOF, Lessor and Lessee have caused this Lease Supplement to be duly executed on the dates appearing in their respective acknowledgments hereto but as of the date first above written.

FIRST WESTERN BANK AND TRUST COMPANY
As Trustee, Lessor

By [Signature]

(Corporate Seal)

and by [Signature]

Secretary

THE WESTERN PACIFIC RAILROAD COMPANY
Lessee

By [Signature]

VICE PRESIDENT - FINANCE

(Corporate Seal)

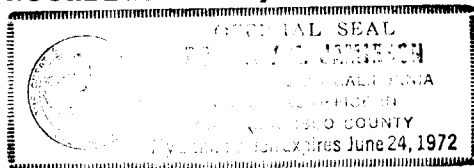
and by [Signature]

Secretary

STATE OF CALIFORNIA)
) ss
CITY AND COUNTY OF SAN FRANCISCO)

On the 5th day of October, 1971, before me personally appeared EDGAR H. CANFIELD, to me personally known, who being duly sworn, says that he is the Vice President & Trust Officer of the First Western Bank and Trust Company; that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[Notarial Seal]



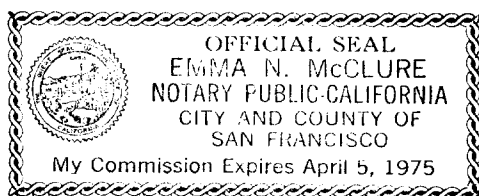
Joseph E. Sanchez
Notary Public, City and County
of San Francisco, State of
California

My commission: 6/24/72

STATE OF CALIFORNIA)
) ss
CITY AND COUNTY OF SAN FRANCISCO)

On the 1st day of October, 1971, before me personally appeared F. A. Tagher, to me personally known, who being duly sworn, says that he is the Vice President - Finance of The Western Pacific Railroad Company; that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[Notarial Seal]



Emma N. McClure
Notary Public, City and County
of San Francisco, State of
California

My commission: April 5, 1975